VISCOMETERS

The commercial value of numerous fluids produced industrially depends strongly on their viscosity. That is the case when viscosity has a direct effect on how well the fluid performs in its intended application. For example, viscosity plays a significant role in how effectively paint adheres to a wall, and in the uniformity of the coating. Viscosity also plays a key role in the effectiveness of a lubricant in reducing friction between surfaces, in the power required for pumping sludge from waste reclamation facilities, and so on. The quality of a number of products is specified in terms of well-defined values of viscosity. Such is the case for lubricants, where stringent viscosity specifications have been established since the early 1920s, and also for numerous industrial polymers, as well as inks, paints, and other coating materials.

Definition of Viscosity

When a force is applied to a fluid, the molecules of the fluid are displaced from their positions and move past each other. A velocity gradient is established because molecules located at various points develop different velocities in response to the applied force. This causes a deformation of the fluid: regions of high velocity can be easily imagined to cause a local stretching of the material with respect to regions of lower velocity. Clearly, the extent of the deformation can be quantified in terms of the observed variations of velocity at different locations, or more precisely, in terms of the developed velocity gradient. In some fluids the applied force causes only minor velocity changes, while for other fluids the same force may cause very large changes. The former are commonly referred to as *thin* fluids because they deform easily, posing little resistance to the applied force, while the latter are called *thick* because they are more difficult to deform. If the force is applied to a fluid surface parallel to the direction in which the phases present. For example, a multiphase system consisting material is flowing, it is known as a *shear force,* and the rate of water (liquid) and air (gas) will have a very different viscosat which it causes the fluid to deform is called the *shear rate.* ity from that of the homogeneous water system or the homo-The shear rate produced by a given shear stress depends upon geneous gas system, depending upon the relative concentrathe *viscosity* of the fluid, which is a measure of its thickness. tions of air and water in the multiphase mixture. The In qualitative terms, one may say that the viscosity of a fluid viscosity of common fluids is available in tables of physical is the property that determines the extent to which the mate-
properties of materials. For exam is the property that determines the extent to which the mate-

A quantitative definition of viscosity is more easily formuthe upper plate, while the lower plate is kept stationary. As the bottom plate remains at zero velocity. Clearly, the applied surface area of the fluid is *A*, then the force per unit area, tially suspended in a fluid exposes the walls $\tau = F/A$ is called the *shear stress*. Furthermore, the gradient particles to shear rates as small as 10^{-6} s $\tau = F/A$, is called the *shear stress*. Furthermore, the gradient of the velocity field, $\dot{y} = du/dy$, is called the *shear rate* (also ˙ *du*/*dy*, is called the *shear rate* (also **Newtonian and Non-Newtonian Fluids** called *shear strain rate*), and is interpreted as a measure of the rate of deformation of the fluid. The viscosity of a fluid is A fluid is said to be *Newtonian* if the viscosity remains con-
denoted by the symbol *n*, and is defined as the ratio of the stant for all shear rates at c

$$
\eta = \frac{\tau}{\dot{\gamma}}\tag{1}
$$

the stant or changes with respect to time. Time dependence of reciprocal seconds (s^{-1}) . A common unit of viscosity is the viscosity can be the result of chemical changes (e.g., polymer shown in Fig. 1 it is clear that the shear rate is given by γ =
 u/L , where L is the distance between the two parallel plates;

therefore, application of the general definition (1) to this sim-

ple flow system yields τ , measuring the resulting shear rate $\dot{\gamma}$, and then taking the

food products and pastes exhibit yield stress. **Figure 1.** ^A fluid is sheared between two parallel plates separated by a distance *L*. While the lower plate is stationary, a force F is ap-
plied to the upper plate, causing a deformation in the velocity field such that the top fluid layer flows with velocity *u* while the bottom A *viscometer* is an instrument used to measure the viscosity

rial resists deformation.
A quantitative definition of viscosity is more easily formu-
 10^{-5} Pa·s, while the viscosity of water is 1.0×10^{-3} Pa·s, and
A quantitative definition of viscosity is more easily formu-
 10 lated in terms of the system shown in Fig. 1, where a fluid is of ethyl alcohol is 1.8×10^{-3} Pa \cdot s. Some materials have excontained between two parallel plates. A force *F* is applied to ceedingly high viscosities; for example, molten glass at 500°C the upper plate, while the lower plate is kept stationary. As has a viscosity of 1.0×10^{40 a result, the top plate and the fluid layer immediately next to fluids are exposed to a wide range of shear-rate values. For
the plate move with a velocity u, while the fluid layer next to example, lubrication oils operati the plate move with a velocity *u*, while the fluid layer next to example, lubrication oils operating between rotating metal
the bottom plate remains at zero velocity. Clearly, the applied walls in an automobile axle can b large as 10^7 s⁻¹, whereas the sedimentation of particles iniforce has caused a deformation pattern in the fluid. If the large as 10^{7} s⁻¹, whereas the sedimentation of particles ini-
surface area of the fluid is A then the force per unit area tially suspended in a fluid expos

denoted by the symbol η , and is defined as the ratio of the stant for all shear rates at constant temperature, pressure,
shear stress to the shear rate,
 $\frac{1}{2}$ and chemical composition of the material. Many common f and chemical composition of the material. Many common fluids exhibit Newtonian behavior at room temperature. However, other fluids of interest, such as polymer melts, coatings, foods, and many multiphase mixtures, are non-Newtonian in where in SI units the viscosity η is measured in pascal-section of the viscosity is a function of shear rate. Non-Newtonian fluids can be time-independent or time-dependent, depending onds (Pa·s), the shear stress τ reciprocal seconds (s⁻¹). A common unit of viscosity is the
poise (P), and 10 P = 1 Pa · s. In turn, the *centipoise* (cP) is
defined so that 100 cP = 1 P. The *kinematic viscosity* $\nu = \eta/\rho$
is defined as the ratio of

 τ , measuring the resulting shear rate $\dot{\gamma}$, and then taking the
ratio of these quantities to calculate the viscosity as pre-
scribed by the general definition given by Eq. (1).
In general, the viscosity is a functio is also affected by the physical composition of the material, the viscosity is constant for all shear rates. Simple homogenamely, the number and type of different thermodynamic neous fluids and most lubricants are Newtonia ity decreases with increasing shear rate, the fluid is described as *pseudoplastic;* if it increases, *dilatant.* Nearly all polymers and polymer solutions are pseudoplastic, while many multiphase materials are dilatant. For some fluids, a certain level of shear stress, called the *yield stress,* must be exceeded before the fluid begins to flow. After this stress is exceeded, the fluid may behave as a pseudoplastic or dilatant material, or may adopt a behavior similar to a Newtonian material (as is the case of the Bingham plastic behavior shown in Fig. 2). Many

layer has velocity zero. The surface area of upper plate is *A*. of a fluid. These instruments are also called *rheometers,* since

Figure 2. Shape of four typical curves of shear stress versus shear
rate for time-independent fluids. The viscosity, given by the ratio of In the food and dairy industries, where hygiene is a domi-
shear stress to shear ra shear stress to shear rate, is constant for Newtonian fluids. Bingham plastics show no deformation for shear-stress values below a minimal they introduce an additional maintenance overhead due to nonzero value called the yield stress. Dilatant and pseudoplastic flu- the need for frequent cleaning and disinfection. However, in

rheology is the science that studies the flow of materials un- The desirability for in-line or on-line measurement of viscess-control performance, and the production of large quanti- viscometer manufacturers, who are constrained by the fact ties of material of undesirable characteristics. Furthermore, factors such as corrosiveness and toxicity of the fluid often complicate the use of off-line methods. Also, for materials such as slurries, the rheology of which is important for many mineral processing operations, off-line measurements may be nonrepresentative of the actual sample in process, due to particle settling and the possible occurrence of irreversible particle interactions such as coalescence and agglomeration.

When measurement delays cannot be tolerated, the viscometer can be installed directly in the path of the fluid being processed (*in-line* installation) or in a bypass line that is directly connected to the main path of the fluid (*on-line* installation). Diagrams illustrating in-line and on-line deployment of a viscometer are shown in Fig. 3. Both in-line and on-line instruments aid in maintaining desired product quality. In-
line viscometers measure the viscosity at the temperature,
pressure, and flow rate of the flowing fluid. Furthermore,
since the process conditions (temperature, p

However, the sensor is subject to harsh process conditions and disturbances in the process line may damage the sensor. Also, testing is limited to the process conditions. A good instrument must allow for the fact that process streams are often subject to perturbations in temperature, pressure, and flow rate, which can have a great influence on the viscosity measurement. An additional disadvantage of an in-line installation is that the process flow must be interrupted when the viscometer requires service, causing a discontinuity in the production rate and possibly affecting processing equipment located downstream.

In contrast, on-line installations have the advantages that instrument service and repairs can be done by isolating the bypass line without affecting the flow of the process fluid. Furthermore, the temperature and flow rate of the sampled fluid can be more closely controlled with the installation of small heat exchangers and flow valves, which can improve the accuracy of the viscosity measurement. However, on-line installations often require a higher capital investment be-Shear rate γ cause of the additional cost involved in the installation of the

ids are strongly non-Newtonian materials. many applications in-line installations are necessary in order to maintain adequate measurement conditions, such as laminar flow.

der stress. A viscometer can be used in a laboratory facility, cosity, particularly for multiphase materials and for materials or directly in the industrial production line where the fluid from natural sources, has been recognized for at least 20 of interest is processed. The laboratory method is an *off-line* years. Also, the economic incentives for in-line blending of technique which often involves a time delay because the sam- fluids to reduce inventory and labor costs, for better control ple of the fluid must be transported from the production facili- of product uniformity, and for increased rates of production ties to an adjacent laboratory environment. The off-line mea- have been recognized, and are expected to drive the continusurement has the advantage that the viscosity can be ous development of new viscometers and the identification of determined under highly controlled temperature and pres- new applications for the instruments. Implementation has sure conditions, and for a wide range of shear rates, resulting been retarded by the complexity and costs of the instruments, in a more accurate characterization. The delay associated by the range of design modifications necessary for general apwith off-line measurements, however, can result in poor pro- plication, and by the moderate resources available to most

no extra hardware and control effort in addition to the in-line thermodynamic conditions on the bypass line. Viscometers design for viscometer is needed to characterize the sample being tested. use in laboratory facilities use in laboratory facilities are known as off-line instruments.

segment. Nevertheless, several in-line and on-line instru- tions associated with each instrument. For reference, Table 1 ments are currently available and are beginning to be used lists several commercial viscometers available for off-line use,

according to the principle used for measurement: (1) falling-cometer manufacturers. element, (2) rotational, (3) pressure-flow, and (4) vibrational. Viscometers of these four types may be designed for use in **Falling-Element Viscometers** off-line, in-line, or on-line deployment modes. Each measuring principle involves specific governing equations that relate the Falling-element viscometers involve dropping a solid weight viscosity to measurable parameters. Other principles of mea-
surement are possible, but they are less common and are not velocity of the weight as it folls. The viscosity is then desurement are possible, but they are less common and are nal velocity of the weight as it falls. The viscosity is then de-
therefore not discussed here. A viscometer must be designed termined from a governing equation that

Because of specific mechanical constraints, each instru-
ment has limits on the shear rates and shear stresses that this instrument was widely used in the past, it is now obso-
can be attained hange particular care must be can be attained; hence, particular care must be taken in the $\frac{let}{dt}$.
selection of an instrument for a given application. This is Although falling-element viscometers are predominantly most narticularly important for po most particularly important for non-Newtonian fluids, since used as off-line instruments, several instruments are now
the viscosity may be a strong function of shear rate Further, available commercially for utilization in the viscosity may be a strong function of shear rate. Further- available commercially for utilization in an on-line mode with more, viscosity is a bulk transport property, and care must be clean. Newtonian fluids. In these more, viscosity is a bulk transport property, and care must be clean, Newtonian fluids. In these instruments a sample from exercised to ensure that measurements are free of artifacts the flowing stream is drawn into the vi exercised to ensure that measurements are free of artifacts introduced by the instrument geometry; this concern is partic- pumping. Then the sample is isolated from the flowing stream ularly significant for the measurement of the viscosity of mul- by closing an inlet valve, and a measurement of the terminal tiphase materials. velocity of the falling element is taken. When the measure-

cording to the principle of measurement used, and discusses bridge Instruments.

that any particular design will address only a limited market the underlying physical relationships and governing equawith increasing regularity. The same of the contract and Table 2 lists instruments designed for in-line or on-line Viscometers can be grouped into the following major types use. Table 3 gives contact information for several major vis-

therefore not discussed here. A viscometer must be designed
In all cases, the approach consists in subjecting the fluid to a
In all cases, the approach consists in subjecting the fluid to a
In all cases, the approach consi

ment has been completed, the sample is discharged back into **MAJOR TYPES OF VISCOMETERS** the flowing stream, a new sample is introduced, and the process is repeated. An example of such type of on-line falling-This section presents various types of viscometers grouped ac- element viscometer is an instrument marketed by Cam-

Viscometer Type	Manufacturers	Specific Features	Target Industries
Capillary	Goettfert Contraves Instron Shimidzu	Shear-stress control. Shear-stress control. Shear-rate control. Shear-rate control.	Polymer industry
Rotational	Bohlin Rheometrics Haake Contraves Brookfield Rheologica	Vary depending upon geometry of vis- cometer as well as fluid properties. Limited to lower shear rates.	Used in all industries covering a wide range of viscosities
Vibrational	Nametre	Newtonian fluids only limited to one frequency. Very broad viscosity range.	
Sliding element	Cambridge Stony Brook Scientific	Fluid need not be Newtonian; used mainly for quality control. Fluid must be particulate-free.	Petroleum, specialty chemicals

Table 1. List of Selected Off-Line Viscometers That Are Commercially Available

Viscometer Type	Manufacturers	Specific Features	Target Industries
Capillary	Rheometrics Seiscor Micro Motion Kayeness	Applicable to non-Newtonian and high-viscocity fluids. Pressure drop required.	Polyers, food, petroleum, pulp and paper
Rotational	Brookfield BTG-	Applicable to non-Newtonian fluids. There are moving parts, and provisions are needed for minimizing the effect of drag flow.	Pulp and paper, food, coatings
Vibrational	Nametre Dynatrol BTG	Wide viscosity range. Large volume of fluid re- quired for accurate measurement.	Broad applications
Sliding element	Cambridge	Relatively inexpensive. Only clean Newtonian fluids with low viscosity $(<200 \text{ cP})$ for accu- rate measurement.	Petrolum and marine fuels, simple solutions

Table 2. List of Selected Viscometers Designed for In Line or Off Line Use

Falling-element devices can be used to measure the viscos- driven by electromagnetic forces provided by an electrical coil ity of Newtonian fluids accurately, but are of limited value for wrapped around the outside wall of the vessel. In that case non-Newtonian fluids. The problem is that these instruments the force *F* used in Eq. (2) must include the prescribed electrooperate at a fixed shear rate, and therefore cannot describe magnetic force in addition to the gravitational force. Equation the shear-rate-dependent viscosity of non-Newtonian fluids. (2) is valid for non-Newtonian as well as Newtonian fluids, Moreover, the governing equations for the physics that de- provided that the relative gap width is small. scribe the fall, including a situation where the falling element The accuracy of the viscosity measurement determined by is off center, have not been solved successfully for non-New- the falling-cylinder method may be degraded by several undetonian fluids. Therefore, use of these devices should be limited sirable effects. In particular, the following potential problems to measurements under conditions where the fluid exhibits are of relevance: (1) end effects in the flow pattern near the Newtonian behavior. top or the bottom of the cylindrical vessel can lead to signifi-

are the most commonly used falling-element viscometers. through the fluid; (3) a horizontal shifting of the solid cylinder
These devices consist of a solid cylinder that falls vertically may result in an off-center descent through a hollow cylindrical vessel of larger radius (2). The lems can be alleviated to a certain extent by decreasing the sample fluid contained within the hollow vessel is sheared by radius of the falling cylinder while the solid cylinder, which falls downward over a fixed vertical The net objective is to achieve a larger value of the length-todistance under the influence of gravity, or a combination of diameter ratio (*L*/*D*) of the instrument, so that horizontal gravity and an externally applied force (3). The time required shifts and end effects are minimized. for this distance to be traversed is a function of the fluid's viscosity. As with all falling-element viscometers, the higher **Falling-Sphere Viscometer.** Falling sphere viscometers operelement. When the relative gap width, defined as $(r_0 - r_c)/r_0$, solid sphere as it falls through a sample fluid contained in a
is very small, the viscosity of the fluid can be calculated using cylindrical vessel. As in the is very small, the viscosity of the fluid can be calculated using cylindrical vessel. As in the case of the falling cylinder, the the relationship (4) terminal velocity is simply determined from the measurement

$$
\eta = \frac{F(r_0 - r_c)}{2\pi r_c h u} \tag{2}
$$

where *F* is the force driving the fall of the element, r_0 is the radius of the cylindrical vessel, r_c is the radius of the falling cylinder, and u is the terminal velocity of falling cylinder. The cylinder, and *u* is the terminal velocity of falling cylinder. The
terminal velocity *u* is easily determined by measuring the
time the falling cylinder takes to travel between two reference
points in the vessel separate falls under the influence of gravity alone, the force shown in **Rotational Viscometers** Eq. (2) is given by the expression $F = \pi r_c^2 h(\rho_c - \rho_f)g$, where *h* is the length of the falling cylinder, *u* is its terminal velocity, Rotational viscometers utilize the principle of shearing a fluid ρ_c is its density, ρ_f is the density of sample fluid, and *g* is the between two walls (one moving in a rotational motion and one gravitational acceleration. The cylinder's fall can also be stationary) to create a velocity profile in the liquid as well as

cant errors in the viscosity measured, and must be taken into **Falling-Cylinder Viscometer.** Falling-cylinder viscometers account; (2) tumbling may occur while the cylinder is falling are the most commonly used falling-element viscometers. through the fluid; (3) a horizontal shifting may result in an off-center descent in the vessel. These probradius of the falling cylinder while increasing its length (2).

> ate on the principle of measuring the terminal velocity of a terminal velocity is simply determined from the measurement of the time taken by the sphere to traverse a fixed distance (5). The viscosity can be calculated from Stokes's equation (6)

$$
\eta = \frac{2}{9} \frac{(\rho_s - \rho_f) r_s^2 g}{u} \tag{3}
$$

Table 3. Contact Information for Selected Viscometer Manufacturers

Table 3. *Continued*

Company	Laboratory Models: Features	In-Line/On-Line Models: Features
Nametre 101 Liberty St. Metuchen, NJ 08840 Ph: (732) 494-2422 Fax: (732) 494-8916 http://www.nametre.com	Vibrational Torsional oscillation Spherical and cylindrical	<i>Viscoliner:</i> Vibrational Torsional oscillation Spherical and cylindrical
Norcross 255 Newtonville Ave. Newton, MA 02158-1898 Ph: (617) 969-7020 Fax: (617) 969-3260 http://www.viscosity.com		In-Line Viscometers M10, M20, M24, M50: Atmospheric-pressure viscometers to be mounted on tanks
Rheometrics Scientific Inc. One Possumtown Road Piscataway, NJ 08854 Ph: (732) 560-8550 Fax: (732) 560-7451 http://www.rheosci.com	Dynamic stress rheometer Differential thermal rheometer Bench-top viscometers	

liquid contained between them to be determined through direction of rotation (i.e., that is independent of the radial measurement of the force applied on the stationary wall. The direction), the angle between the cone and the plate surfaces best-known drag-flow instruments are the cone-and-plate vis- is small (usually smaller than 3°) (8). cometer, the parallel-plate viscometer, and the coaxial-cylin- At constant angular velocity, the shear stress in the fluid der viscometers. is proportional to the torque exerted by the fluid on the cone.

is a rotational drag-flow device in which the sample fluid is sample at a particular shear rate can be calculated as (3) sheared between a rotating cone and a fixed plate (Fig. 4) (2).

The angle between the cone and plate is typically smaller than 3°. The fluid is confined between the surfaces of the cone and the plate. constant throughout the fluid. In a given sample, the viscosity

to impose a force on the stationary wall. The resulting type of The cone is usually situated above the plate, with a point of flow is known as *drag flow*. The walls, or boundaries, are ar- contact at the vertex of the cone and the midpoint of the plate ranged with specific geometries that allow the viscosity of the (7). In order to achieve a shear rate that depends only on the

For small angles between the cone and the plate surface, the **Cone-and-Plate Viscometer.** The cone-and-plate viscometer shear rate within the fluid is constant. The viscosity of the

$$
\eta = \frac{3\tau\alpha}{2\pi R^3 \Omega} \tag{4}
$$

where τ is the torque exerted on the cone, α is the angle between the cone and plate, Ω is the rotational velocity of the cone, and R is the radius of the cone. Equation (4) is valid for all incompressible fluids, provided there is no slip at the surface (2).

Cone-and-plate viscometers are easy to operate; however, there are several sources of error that can affect the measurement, including (1) fluid inertia and secondary flow, (2) edge effects, (3) nonuniformity of the shear field due to a large cone angle, (4) viscous dissipation, and (5) nonideal geometry. Collyer and Clegg (2) or other pertinent references should be consulted for information on appropriate procedures to avoid or minimize these errors. The operation of cone-and-plate viscometers is restricted to creeping flow conditions; therefore their use is limited to low shear rates, typically smaller than $20~\rm s^{-1}$.

Parallel-Plate Viscometer. A parallel-plate viscometer is simply a cone-and-plate viscometer in which the angle between the cone and the plate is zero and there is no longer a contact point between the two surfaces. This instrument is **Figure 4.** Schematic of a cone-and-plate viscometer geometry where particularly useful for the measurement of the viscosity of the plate rotates at a constant angular velocity while the cone is fixed. multiphase materials fluid) can be calculated as (3) ignoring the effects of curvature, then Eq. (7) yields the *ap*-

$$
\eta = \frac{\tau h}{2\pi \Omega r^4} C_{\rm F} \tag{5}
$$

where τ is the torque exerted on the plate, Ω is the angular determine effective length L_c for use in Eq. (9) (4,13).

Netermining viscosity using the gov-

velocity of the moving plate, r is the plate radius, h i distance of separation between plates, and C_F is a correction operating value, and then rewrite Eq. (9) in the form factor defined as

$$
C_{\rm F} = 3 + \frac{d \ln(\tau/2\pi r^3)}{d \ln(\Omega r/h)}
$$
\n(6)

In general, the parallel-plate viscometer is subject to the suring the torque attained when the instrument is loaded
same limitations as the cone-and-plate viscometer. An instrument for on-line viscosity morallel-plate or

coaxial cylinders that contain the fluid to be measured in the contains the useful shear-rate range varies with the instrument
annular gap between them. One cylinder (called the *stator*) is and fluid, but is generally li held stationary while the other cylinder (called the *rotor*) is inner cylinder is the rotor, and 1000 s^{-1} to 1300 s^{-1} if the rotordal stationary while the other cylinder other cylinder is the rotor. Rotationa rotated. Two configurations are possible. In one configuration outer cylinder is the rotor. Rotational viscometers are popular
the cup rotates inside the hollow stator, and in the other the measurement devices because they being measured is sheared in the annular gap. The shear ments if used correctly, and can be used for non-Newtonian
stress can be directly determined by measuring the torque as well as Newtonian fluids. Their principal disa stress can be directly determined by measuring the torque as well as Newtonian fluids. Their principal disadvantage is
delivered by the motor that drives the rotating cup or by that in order to protect the motor and electr delivered by the motor that drives the rotating cup, or by that in order to protect the motor and electronics from the measuring the torque required to hold the stator immobile fluid, the moving part uses a seal that may r measuring the torque required to hold the stator immobile. fluid, the moving part uses a search regular may republie regular may republie regular may republie regular may regular may regular may regular may regular may reg The shear rate can in turn be directly determined by the rota-A commercial rotating-cup viscometer produced by Brook-
the stator positioned inside the cup, the shear stress and field Engineering is shown in Fig. 5. The schematic shown is the stator positioned inside the cup, the shear stress and shear rate are given by for an in-line instrument that features a rotating cup and a

$$
\tau = \frac{1}{2\pi R_o^2 L_c} T \tag{7}
$$

$$
\gamma = \frac{4\pi C_{\rm F}}{1 - (R_{\rm i}/R_{\rm o})^2} N \tag{8}
$$

parameter C_F is an experimental curvature–flow-index correction factor that takes into account the fact that the curved
rection factor that takes into account the fact that the curved
walls of the gap are not exactly pa

$$
\eta = \frac{1 - (R_{\rm i}/R_{\rm o})^2}{8\pi^2 R_{\rm o}^2 L_{\rm c} C_{\rm F} N} T \tag{9}
$$

at a particular shear rate (the shear rate at the edge of the When the correction factor is arbitrarily set equal to $C_F = 1$, *parent shear stress,* Eq. (8) gives the *apparent shear rate,* and $\eta = \frac{\tau h}{2\pi \Omega r^4} C_F$ (5) Eq. (9) the *apparent viscosity*. For accurate viscosity determinations, the instrument is calibrated with standard fluids to

$$
\eta = \phi T \tag{10}
$$

where ϕ is a parameter determined experimentally by mea-

Rotating-Cup Viscometer. This viscometer consists of two temperature changes if the fluid is sheared for extended peri-
revial evlinders that contain the fluid to be measured in the ods. The useful shear-rate range varie

stator mounted vertically inside the cup while the process fluid flows along a horizontal pipe. Most of the material flows around the external walls of the rotor, bypassing the instrument to reach the outlet port. A fraction of the fluid enters the sampling chamber from the bottom and flows upwards into the measuring gap, where it is sheared by the rotating cup. The measured fluid then leaves the measurement gap by where T is the measured motor torque, N is the rotational
speed of the cup measured in revolutions per second, the geo-
metrical parameters R_i and R_o are the inner and outer radii
of the gap, and L_c is the effective

> entering flow is directed through the gap, which leads to superimposing a large pressure flow stress, unless the flow is interrupted for measurement. With continuous flow, this in-

Figure 5. Schematic of an in-line rotational viscometer. The torque with required to maintain a specified rotational speed is related to the viscosity of the sample. $n = \frac{d \ln \tau_w}{d \ln \Omega}$

Several methods for measuring viscosity are based on the properties of axial flow through a channel, where the flow is driven by the pressure difference between the ends of the channel. Ideally, the pressure difference should be measured
for fully developed laminar flow through a channel of circular
cross section (i.e., a tube); however, one-dimensional flows
through a slit have also been used s cause it can introduce errors due to entry and exit effects. These adverse effects can be minimized by using tubes with large *L*/*D* ratios.

Pressure-flow viscometers are most often constructed using
a capillary, which is simply a tube of small diameter. The
pressure drop needed to maintain a sustained liquid flow rate
can be supplied mechanically (using a pum of only the kinematic viscosity, $\nu = \eta/\rho$, where ρ is the density rate through the capillary must be adjusted to ensure lamiof the fluid. The viscosity η of the fluid can be found from the nar flow.
measured kinematic viscosity provided that the density of the η or measured kinematic viscosity provided that the density of the In general, off-line versions of classical capillary viscome-
material is known or is measured using a densitometer. The ters require relatively small volumes o material is known or is measured using a densitometer. The ters require relatively small volumes of fluid samples, and
most common types of pressure-flow instruments include clas-
permit making measurements at shear rates most common types of pressure-flow instruments include clas-
sical cases the commercially available laboratory
sical capillary viscometers capable of accurate measurements. bigher. In most cases, the commercially availabl glass capillary viscometers in widespread use for characteriz- instruments of this type are designed for fluids with high vising Newtonian fluids, and specialized capillary viscometers cosity (typically in excess of 600 cP). Furthermore, laboratory that have been standardized for use in selected fluids. versions of these instruments are typically inexpensive; in

Classical Capillary Viscometers. A number of pressure-flow viscometers featuring a capillary tube are available for making accurate viscosity measurements for a wide range of fluids. The laboratory versions of these instruments can be configured in a stress-controlled or a shear-rate-controlled mode, depending on whether the instrument operates at a constant shear stress or at a constant shear rate. For reference, selected instrument manufacturers are listed in Table 1. In response to market demands, a large number of the instruments available commercially have been developed for the study of highly viscous materials. Generally, end effects are minimized by using long capillaries $(L/D > 50)$, or by making measurements with capillaries of different lengths and the same diameter and using the results to make appropriate corrections for end effects (14–17). With such techniques accurate measurements of viscosity as a function of the shear rate at the wall of the capillary can be made. When the flow is laminar, the shear rate at the wall of the capillary is given by the expression (3,4,18)

$$
\dot{\gamma}_{\rm w} = \frac{Q}{\pi r^3} \left(\frac{3n+1}{n} \right) \tag{11}
$$

$$
n = \frac{d \ln \tau_{\rm w}}{d \ln Q} \tag{12}
$$

where *Q* is the volumetric flow rate through the capillary, *r* strument can give only relative values, even with constant is the radius of the capillary, τ_w is shear stress at the wall, flow rate.

flow rate. $\frac{1}{2}$ and γ_w is shear rate at the wall. The parameter *n* defined Eq. (12) is known as the *flow index,* and for Newtonian fluids it takes the value $n = 1$. The shear stress at the wall of the **Pressure-Flow Viscometers capillary is in turn given by the expression** (3,4,14)

$$
\tau_{\rm w} = \frac{r \,\Delta P}{2h + 4rC_{\rm F}}\tag{13}
$$

$$
\eta = \left(\frac{\pi r^4}{2h + 4rC_{\rm F}}\frac{n}{3n+1}\right)\frac{\Delta P}{Q} \tag{14}
$$

higher. In most cases, the commercially available laboratory

ters are expensive, and therefore have found applications in as the *time of efflux,* and can be used to calculate the kinemanufacturing operations where there are significant eco- matic viscosity via the equation nomic incentives to justify the higher capital expenditure, such as in the processing of polymer melts. On-line and inline instruments are marketed by several providers, including Kayeness and Rheometrics, among others (Table 2).
A recent varietion of a socillary viscometer that is being where ϕ is the kinematic viscosity, ρ is the density, t is the

A recent variation of a capillary viscometer that is being successfully used in a number of on-line applications consists successfully used in a number of on-line applications consists
of combination of two sensors, namely, (1) a Coriolis mass-
flow meter that measures the density and the mass flow rate
of the fluid, and (2) a differential p of the fluid, and (2) a differential pressure cell that measures ally, the instrument is used to mea
the pressure drop across a capillary tube (19). Recognizing for which the term ϕ_2/t is negligible. that the volumetric flow rate Q and the mass flow rate m are
related by $Q = m/\rho$, where ρ is the density, it is possible to
rewrite Eq. (14) in the form
specified by standards organizations have been used for many

$$
\eta = \phi \frac{\rho \Delta P}{m} \tag{15}
$$

where ϕ is an instrument constant that in principle is equal to the factor inside the parentheses on the right-hand side of Eq. (14). In practice, ϕ is determined experimentally for the specific fluid of interest, and may be a function of tempera- fluid to add a significant pressure difference to the fluid head.
The time of fluid to be forced through the
time of fluid to be forced through the ture. A capillary–Coriolis viscometer arrangement similar to The time for a known volume of fluid to be forced through the that marketed by Micro Motion Inc. is shown in Fig. 6. It is capillary under the specified load is that marketed by Micro Motion Inc. is shown in Fig. 6. It is capillary under the specified load is measured, and the viscos-
preferred that the pressure drop be measured across a ity is reported in arbitrary time units com preferred that the pressure drop be measured across a ity is reported in arbitrary time units commonly referred to
straight tube unstream or downstream of the Coriolis meter as Saybold viscosity units. Specifications for t straight tube upstream or downstream of the Coriolis meter as *Saybold viscosity units.* Specifications for the test are given to minimize turbulence and end effects. For common combina- in ASTM D1238-90b (1990). Saybolt viscometers have been
tions of Coriolis and pressure-cell sensor pairs the instru- used so extensively that tables for convertin tions of Coriolis and pressure-cell sensor pairs, the instrument can operate in a range of viscosities differing by a factor ity measurements to poise and other conventional units have of 6. **been developed for Newtonian fluids and can be found in stan-**

turing a glass capillary, such as the Cannon, Ostwald, and type is the *melt indexer,* which is used extensively for polymer Ubbelohde viscometers, have been used for many years in off- melts. The melt contained in the viscometer chamber is
line environments to measure the viscosity of Newtonian flu-
driven through a capillary of small L/D by line environments to measure the viscosity of Newtonian flu-
ids. Since in these devices the pressure driving force is sup-
a constant pressure difference. The measured mass of polyids. Since in these devices the pressure driving force is sup-
nlied by the fluid head the instruments measure the kine-
mer that flows through the capillary in a specified period of plied by the fluid head, the instruments measure the kine- mer that flows through the capillary in a specified period of measurement consists of time is determined, and is reported in grams as the *melt index* matic viscosity. The principle of measurement consists of time is determined, and is reported in grams as the *melt index*
determining the time needed for a given volume of fluid to (or *melt flow* for some polymers). Comp determining the time needed for a given volume of fluid to

and the density ρ while the differential-pressure cell measures the

contrast, in-line and on-line versions of pressure flow viscome- pass through the glass capillary. This lapse of time is known

$$
v = \phi_1 t + \frac{\phi_2}{t} \tag{16}
$$

time of efflux, and ϕ_1 and ϕ_2 are constants determined by cali-

years for specific materials. For example, the *Zahn cup*, a fluid-head device with an extremely short *L*/*D* ratio, has been used to control the viscosity of paints, inks, dyes and other materials as specified by ASTM D4212-93 (1990). Also, the Saybolt viscometer, a device with a short L/D ratio, incorporates a load-bearing plunger on the chamber containing the fluid to add a significant pressure difference to the fluid head. dard references (20).

Glass Capillary Viscometers. Pressure-flow viscometers fea-

ring a glass capillary such as the Cannon Ostwald and type is the *melt indexer*, which is used extensively for polymer the use of this instrument are given in ASTM D445-88 (1990).

Vibrational Viscometers

Vibrating elements immersed in a fluid can be used to measure the viscosity, because the energy required to sustain a given frequency and amplitude of oscillation depends upon the viscosity of the fluid. A wide variety of vibrational viscometers, which differ primarily in the geometry of the vibrating element, have been developed. The most commonly used elements are spherical or cylindrical probes, as well as wires, rods, or plates. The vibrating element is fixed at one end, allowing motion about a pivotal point. Typically, the element is made to oscillate by an induced magnetic force. Vibrational viscometers are used in a variety of industries, due to their versatility.

The principle of operation of these instruments is based **Figure 6.** Schematic diagram of an on-line capillary–Coriolis viscom-
eter geometry. The Coriolis sensor measures the mass flow rate m
and the element. In an amplitude-controlled vibra-
and the density a while the differ pressure drop Δp . A signal processor combines the three measure- way as to make it oscillate at a high frequency but at constant ments to produce the viscosity output η . amplitude. The power required to maintain a particular am-

amplitude, the power required increases as the viscosity of that causes the sensor to vibrate is driven in such a way that the sample increases. Frequency-controlled viscometers oper- the amplitude of motion of the sensor is held constant at apate using an analogous principle, but keep the frequency at a proximately $1 \mu m$, and the average electrical power P reuser-specified constant value. quired to accomplish this constant amplitude is measured. It

medium at a constant amplitude is described by the equation times its density is given by the expression (6)

$$
\eta = \frac{1}{2}\delta^2 \omega^2 \rho^2 \qquad (17) \qquad \eta \rho = \frac{2}{\omega}
$$

where ω is the vibrational frequency that yields the required
amplitude, ρ is the density of the fluid, and δ is the distance
the oscillatory wave propagates through the sample medium
and δ is the manufacturer amplitude, ρ is the density of the nuid, and δ is the distance
the oscillatory wave propagates through the sample medium
until its amplitude falls to 1/e of its original level, where e is
the base of natural logarit

The vibrating sensor is located inside the measuring cham-
The fluid flows past the instrument from the bottom, keted by a number of companies. These devices can also be

Figure 7. Schematic of an in-line vibrational viscometer. The power ments. required to maintain the vibration element at a constant amplitude These are problems of a general nature. In addition, every

plitude is directly related to the viscosity (21). For a given tude mode; hence, under normal operation, the transducer The physics of oscillation of a spherical probe in a fluid can be shown that the product of the viscosity of the fluid

$$
\eta \rho = \frac{2}{\omega} \frac{P^2}{\phi} \tag{18}
$$

must take into account a number of additional factors, includently $\dot{y} = \omega$, where ω is measured in radians per second.

Equation (18) gives accurate estimates of the viscosity-

partment size in which the element vi A commercial vibrational viscometer for in-line or on-line it is affected by the energy-storage behavior of the elastic
use, produced by the Nametre Company, is shown in Fig. 7. The vibrational viscometers for on-line meas

ber. The fluid flows past the instrument from the bottom,
after colliding with a deflector plate that protects the sensor
from direct fluid impact. The material flows through the
chamber and exits through the outlet port a rate, a disadvantage when characterizing the flow of non-Newtonian fluids. During operation of the instrument, extreme care must be taken to keep the vibrating element free of deposits that could affect the total mass of the element and lead to biased measurements.

Challenges in On-Line Viscosity Measurement

On-line measurements using the traditional principles of operation introduce many technical challenges, and appropriate remedial measures are necessary to obtain reliable measurement and control. The problems and solutions depend on the particular process at hand. For example, if a rotational device is used, with a superimposed axial flow, a spiral flow within the instrument results, and this can introduce errors in measurement at high flow rates. If a capillary–Coriolis device is used, the flow rate must be high enough to produce an appreciable pressure drop between the points of measurement, but the flow regime must still be laminar. With a falling-element device, axial flow can force the falling element to hit the wall of the instrument, and this can result in malfunction of the instrument. There is also the possibility of corrosion of the equipment or deposits on elements of the instrument due to continued exposure to the process conditions. This can change critical dimensions or change the response of measuring ele-

is related to the viscosity. application gives rise to a unique set of challenges. For exam-

tiphase flow (as in suspensions, slurries, and pastes) during rate on-line measurement of Newtonian, single-phase fluids measurements is a major challenge. and for time-independent non-Newtonian single phase fluids.

Many application studies have been reported in the literature
on using in-line and on-line viscometers in process industries.
The following abridged list gives an overview into the range
of applications of on-line viscomet tions of on-line capillary–Coriolis and on-line rotational viscometers, respectively, for measurement and control. See also **IMPORTANT ISSUES IN VISCOSITY MEASUREMENT** De Laney et al. (23). Esseghir et al. (24) discuss the develop- **AND CONTROL** ment of in-line and on-line sensors to monitor blend rheology and morphology for microstructure monitoring in compound- **Challenges Posed by Non-Newtonian Fluids** improper blends. Baker et al. (25) dissues an on-line rhe-

incompressible Newtonian fluids at constant temperature are also to polymer prod-

improde completely churacterized by two *meterial monototes* are

uctions deco

rheometers for various applications. For example, see Todd et constituents. This is not uncommon for concentrated solutions al. (36) for a helical-barrel rheometer, and Arola et al. (37) for or suspensions derived from natural sources. an NMR-based method in which nuclear magnetic resonance The phenomenological behavior of any one of these comimaging and fundamental principles of capillary flow are com- plex fluids is uniform, even though the viscosity varies widely. bined. Various theories proposed to explain the rheological behavior

been made in the last two decades, and the pace of develop- plexity, ranging from generalized Newtonian models such as ment and applications is accelerating, as is seen from the ex- the power-law model (3), the Cross model (42), and the Caramples cited. However, much more is needed. The viscosity reau–Yasuda model (43,44), to more complex nonlinear viscorange that is of interest for industrial fluids varies by about elastic models (3). These models yield the general response. five orders of magnitude. Also, the rheology of the fluid is an For limited ranges of shear rate, two measurements in the

ple, preserving the phase distribution of the sample in a mul- additional complication. Technology is available now for accu-However, accurate measurements can be made now for only **Reported Applications of On-Line Viscometers** a limited number of multiphase fluids, and time-dependent

Future Developments **Future Developments** cosity of such liquors can vary by more than an order of mag-
mitude at the same temperature, concentration, and shear There are continuing efforts to develop new types of on-line rate due to variations in composition and interaction of the

Rapid advances in the development of viscometers have of non-Newtonian fluids have led to models of varying com-

havior. Thus, it is possible to control the viscosity of Newton-
in culating shape and simple pop-Newtonian time-independent fluids with $\frac{421}{1378}$. ian and simple non-Newtonian time-independent fluids with $\frac{421}{1978}$.
one or two on-line measurements if the general rheological 13. D. J. Highgate and R. W. Whorlow, End effects and particle mione or two on-line measurements if the general rheological

The problem of measuring viscosity is more challenging in the 15. B. A. Toms, in F. R. Eirich (ed.), *Rheology,* 2nd ed., New York: case of multiphase materials. The shear-rate-dependent vis- Academic Press, 1958. cosity and the flow behavior change markedly with phase dis- 16. A. G. Frederickson, *Principles and Applications of Rheology.* Entribution and particle size distribution. Many industrially im- glewood Cliffs, NJ: Prentice-Hall, 1964. portant products are in this category. Examples include milk 17. H. K. Kim, A. Co, and A. L. Fricke, Viscosity of black liquors by products, mayonnaise, peanut butter, unleavened dough, capillary measurements, *AIChE Symp. Ser.,* **77**: 207, 1981. chocolate, cheese spreads, latex paints, and coating materials 18. A. A. Zaman, Instructional module on techniques in rheological on-line control is virtually impossible. For example, see Kawatra and Bakshi (45) for an extensive discussion of various 19. P. Kalotay, On-line viscosity measurement using Coriolis mass problems involved in the on-line measurement of slurry vis- flowmeters, *Flow Meas. and Instrum.,* **5**: 303–308, 1994. cosity using rotational, capillary, and vibrational viscometers. 20. R. C. Weast (ed.), *Handbook of Chemistry and Physics,* 51st ed., However, if the slurry can be shown to behave as a bulk fluid by obtaining off-line measurements made in different viscom- 21. R. Opie, Getting into the thick of things, *Control and Instrum.,* eter geometries that are in agreement with each other, online measurement and control is possible. 22. R. H. Bates, Rotational viscosity measurement applications in on-

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VISIBILITY ALGORITHM. See HIDDEN FEATURE RE-MOVAL.