

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

UNITED STATES OF AMERICA)
)
) No. 05 CR 691
)
) Honorable Amy J. St. Eve
ANTOIN REZKO)

UNITED STATES' EXHIBITS

The United States of America, by PATRICK J. FITZGERALD, United States Attorney for the Northern District of Illinois, hereby furnishes the District Court Clerk with the following exhibits to be included in the record on appeal:

- a. Letter from Joseph Duffy to the Honorable Amy J. St. Eve, dated November 17, 2006 and attachments thereto (Exhibit 1);
- b. Letter from Joseph Duffy to the Honorable Amy J. St. Eve, dated January 22, 2007, with attachments thereto (Exhibit 2);
- c. Three promissory notes (dated March 30, 2007, June 30, 2006, and July 24, 2007) submitted by defense counsel (Exhibit 3);
- d. Government Exhibit GMH contract (bates numbered GMH-00000364-82) tendered to the Court by government counsel on January 29, 2008 (Exhibit 4);

e. Government Exhibit July 2007 closing book (bates numbered GMH 00000001-363) reference by government counsel at the hearing on January 29, 2008 (Exhibit 5).

Respectfully submitted,

PATRICK J. FITZGERALD
United States Attorney

By: /s Reid Schar
REID SCHAR
Assistant United States Attorney
219 South Dearborn Street
Chicago, Illinois 60604
(312) 353-8897

Exhibit 1

STETLER & DUFFY, LTD.
ATTORNEYS AT LAW

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WRITER'S DIRECT DIAL
312.338.0204

November 17, 2006

Via Messenger

Hon. Amy J. St. Eve
United States District Court
Northern District of Illinois
219 S. Dearborn Street, Room 1260
Chicago, IL 60604

Re: Antoin Rezko - 05 CR 691

Dear Judge St. Eve:

When Mr. Rezko was last in Court, on November 3, 2006, you ordered him to provide additional information about his overseas assets, as well affidavits regarding the financial assets of his immediate family members, for the purpose of evaluating the adequacy of the security posted to secure Mr. Rezko's bond.

Accompanying this letter you will find affidavits showing the assets, or lack thereof, of Mr. Rezko's children. Also enclosed is an affidavit of Mrs. Rita Rezko detailing her income, assets, and liabilities.

As we advised the Court previously, I concerned about the Fifth Amendment implications of providing an affidavit signed by Mr. Rezko, particularly given the government's continuing investigation of Mr. Rezko's finances. Therefore, as I did with Mr. Rezko's other financial information, I am providing the following information as an officer of the Court, and with the representation that Mr. Rezko is willing to substantiate this information, under oath, on an *ex parte* and *in camera* basis should the Court so request.

Mr. Rezko currently has no assets or accounts held in his name, or for his benefit, at any bank, brokerage, or financial institution in any foreign country. Indeed, Mr. Rezko has opened only one foreign account since he moved to this country, and that account was opened in late September 2006 at the Audi bank branch in the lobby of the hotel at which Mr. Rezko was staying while in Ammann, Jordan. Mr. Rezko opened this account to hold approximately \$8500 in U.S currency because he did not want to carry that much cash while traveling between the Middle East and London. Mr. Rezko closed that account the day before he returned to the United States for arraignment. Prior to closing the account, Mr. Rezko withdrew \$5000 to pay for his

EXHIBIT 1

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ATTORNEYS AT LAW

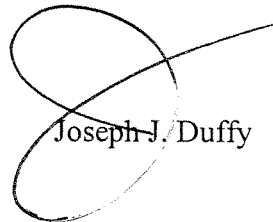
Judge Amy J. St. Eve
November 17, 2006
Page 2

plane ticket and incidental travel expenses, and transferred the remaining \$3500 to an account in his wife's name at the same bank for her to use when she returns to the Middle East on November 18 for a family wedding.

As was disclosed in my letter of November 2, 2006, Mr. Rezko owns Rezmar International, LLC. Rezmar International's only asset is a contract with the Iraqi government dated February 1, 2005, for the construction of a power plant in Iraq. Nothing has transpired on the project since the contract was signed, and the value of the contract, if any, depends on further action being taken by the Iraqi government. I have enclosed a letter from the Legal Advisor to the Iraqi Minister of Electricity dated November 7, 2006 that confirms that the contract cannot be "activated" until a new investment law is passed in Iraq. Other than the Iraqi contract, Mr. Rezko has no foreign assets, land holdings, or business interests. Mr. Rezko traveled abroad primarily to consult with investors in his U.S. business ventures, not to obtain foreign assets.

We appreciate your attention to this matter.

Sincerely,



Joseph J. Duffy

JJD/bd

cc: AUSA Christopher S. Niewoehner
AUSA Carolyn F. McNiven ✓
Margarita Flores (U.S. Pretrial Services)

Republic of Iraq
Ministry Of Electricity



جمهورية العراق
وزارة الكهرباء
الدائرة القانونية

العدد :

التاريخ :

No. 1001

7th November 2006

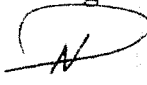
Att./ Rezmar International, Inc.

This Ministry conveys it's greetings,

Further to our e-mail dated 14th, June 2006, Concerning to the signed contract with you dated Feb. 1st 2005.

Please be advised that we can't activate the above contract till the issuance of the new investment law in Iraq .

With regards


Nadia Aa'z Al-Deen
Legal Advisor


Copt to/.

- Senior Deputy Ministers' Office/ for your consideration .. with regards .
- Deputy Ministers' Office, Mr. Salam Al-Kazzaz/ for your consideration .. with regards .
- Legal Department .

AFFIDAVIT

I, Rita Rezko, state under penalty of perjury that the attached Financial Information form, together with its attachments, is a full, accurate, and complete representation of my current financial situation.

Executed on November 17, 2006


Rita Rezko

FINANCIAL INFORMATION

Current Salary	37,000.00			
Other Source of Income (List Source)	None	Joint Finances	<input type="checkbox"/> Yes	<input type="checkbox"/> No
ASSETS		LIABILITIES	Bal.	Mo. Pmt.
Cash on Hand	500.00	Unsecured Line of Credit (Broadway Bank)	9,673.00	3,000.00
Savings Account (Where) Audi Bank	4,500.00	Unsecured Notes Payable	100,000.00	
Checking Account (Where) Chase	5,000.00	Credit Card Total - Individual Joint	0.00 170,000.00	0.00
Stocks/Bonds	None	Alimony		
IRA's	4,200.00	Child Support		
Real Estate (Description, include address)	<i>See Attached</i>	Mortgage Loans	<i>See Attached</i>	
Down Payment		Original Loan		
Assessed Value		Present Balance		
Market Value		Monthly Payment		
Equity		Other Mortgages		
Autos	None	Outstanding Loan Applications	None	
		Homeowners' Insurance		1,300.00
		Rent		None
		Health Insurance		44.00
Personal Property (Jewelry, collections firearms/weapons, etc.)		Auto Insurance		None
Life Insurance (Surrender Value)	None	Utilities & Property Taxes		5,000.00
Unsecured Notes Receivable (For sale of car to brother)	20,000.00	Cell phone		220.00
		Other Debts/ Monthly Expenses		None
Ever file for Bankruptcy? <input type="checkbox"/> Yes <input type="checkbox"/> No		Type of Bankruptcy Filed		
Location of Court		Year Filed	Amount Discharged \$	

*Attachment to Rita Rezko
Financial Information Form
Submitted 11/7/06 to
Judge Amy J. St. Eve
Page 1 of 1*

Real Estate Owned

1. 1250 Chestnut Ave, Wilmette, IL (joint beneficial interest in land trust)
 - Market Value: \$6.5 million (per September 2006 appraisal)
 - Primary Mortgage: \$5.1 million (LaSalle Bank) (Foreclosure pending)
 - Other Liens/Pledges: \$800,000 (MB Financial) (secured by assignment of beneficial interest in land trust)

2. 5050 South Greenwood, Chicago, IL (undeveloped lot)
 - Purchase Price: \$625,000 (2005)
 - Sale of 1/6th of Lot: (\$104,167)
 - Current Basis: \$520,000 (approx.)
 - Primary Mortgage: \$420,000 (Note has matured, payments are more than 60 days in arrears)
 - Other Liens: \$18,500 (approx.) (for past due property taxes and contractor lien)
 - Note: A buyer has expressed interest in the property and sale discussions are pending.

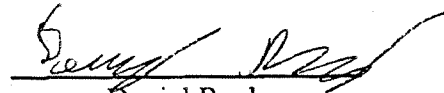
AFFIDAVIT

I, Daniel Rezko, state under penalty of perjury as follows:

1. I am currently 18 years old and a freshman at the University of Illinois. My parents are Antoin and Rita Rezko.
2. I have one checking account, at Chase bank, that currently has approximately \$21,254 in it.
3. The only other financial asset that I own is a college fund account that my parents opened for me at Chase. The current balance in that account is \$7759.
4. I have no other assets or accounts.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 16, 2006


Daniel Rezko

AFFIDAVIT

I, Adam Rezko, state under penalty of perjury as follows:

1. I am currently 17 years old and a senior at New Trier high school. My parents are Antoin and Rita Rezko.
2. I have one checking account, at Chase bank, that my mom deposits \$50 into each week.
3. I own 40 shares of Microsoft that is valued at \$30 per share. The only other financial asset that I own is a college fund account that my parents opened for me at Chase. The current balance in that account is \$7319.
4. I have no other assets or accounts.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 16, 2006



Adam Rezko

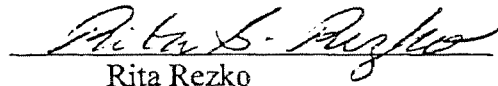
AFFIDAVIT

I, Rita Rezko, state under penalty of perjury as follows:

1. I am the mother of Chanelle Rezko, who is currently 12 years old.
2. I am knowledgeable about any and all accounts opened in the name of my daughter, Chanelle Rezko.
3. The only account in Chanelle's name is a college fund account that my husband and I opened for Chanelle at Chase. The current balance in that account is \$5537.
4. Chanelle has U.S. Government Bonds and miscellaneous jewelry for a total value of approximately \$ 10,000.00
5. Chanelle has no other assets or accounts.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 16, 2006


Rita Rezko

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WRITER'S DIRECT DIAL
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November 17, 2006

Hand Delivered

Hon. James B. Zagel
#2588 - US District Courthouse
219 S. Dearborn Street
Chicago, IL 60604

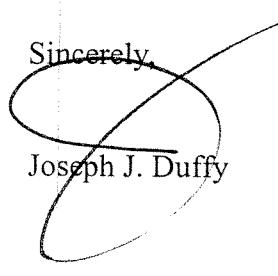
Re: Antoin Rezko - 06CR0729

Dear Judge Zagel:

As I advised you in my letter of November 6, 2006, Judge St. Eve, in Case No. 05 CR 691, required Mr. Rezko to provide additional financial information by today's date, including information about any foreign assets and the assets of Mr. Rezko's wife and three children. I have enclosed a copy of the information we provided to Judge St. Eve today.

We are scheduled to appear next before Judge St. Eve on December 7, 2006. If she requires any further disclosures for purposes of evaluating Mr. Rezko's bond, I will so advise you at that time.

Sincerely,


Joseph J. Duffy

JJD/bd

Encl.

cc: AUSA Carolyn McNiven ✓